

NATIONAL PENSION SYSTEM (NPS) – SUBSCRIBER REGISTRATION FORM

Central Recordkeeping Agency (CRA) – NSDL e-Governance Infrastructure Limited

Affix
recent colour
photograph of
3.5 cm × 2.5 cm size /
Passport size

Please select your category [Please tick(✓)]	State Govt. <input checked="" type="checkbox"/>	
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To,
National Pension System Trust.
Dear Sir / Madam,
I hereby request that an NPS account be opened in my name as per the particulars given below:

*** indicates mandatory fields. Please fill the form in English and BLOCK letters with black ink pen.** (Refer general guidelines at instructions page) **KYC Number, Retirement Adviser Code and Spouse Name fields are not applicable for Government & NPS Lite Subscribers**

KYC Number (if applicable)	Generated from Central KYC Registry
Retirement Adviser Code (if applicable)	

1. PERSONAL DETAILS: (Please refer to Sr. No.1 of the instructions)

Name of Applicant in full	Shri <input type="checkbox"/>	Smt. <input type="checkbox"/>	Kumari <input type="checkbox"/>												
First Name*															
Middle Name															
Last Name															
Subscriber's Maiden Name (if any)															
Father's Name*	F	i	r	s	t	M	i	d	d	l	e	L	a	s	t
<small>(Refer Sr. No. 1 of instructions)</small>															
Mother's Name*	F	i	r	s	t	M	i	d	d	l	e	L	a	s	t
<small>(Refer Sr. No. 1 of instructions)</small>															
Father's name will be printed on PRAN card. In case, mother's name to be printed instead of father's name [Please tick (✓)]	<input type="checkbox"/>														
Date of Birth*	d	d	/	m	m	/	y	y	y	y	<small>(Date of Birth should be supported by relevant documentary proof)</small>				
City of Birth*															
Country of Birth*	I	N	D	I	A										
Gender* [Please tick (✓)]	Male <input type="checkbox"/>	Female <input type="checkbox"/>	Others <input type="checkbox"/>	Nationality*	Indian <input checked="" type="checkbox"/>										
Marital Status*	Married <input type="checkbox"/>	Unmarried <input type="checkbox"/>	Others <input type="checkbox"/>												
Spouse Name*	F	i	r	s	t	M	i	d	d	l	e	L	a	s	t
<small>(Refer Sr. No. 1 of instructions)</small>															
Residential Status*	Indian														

2. PROOF OF IDENTITY (PoI)* (Any one of the documents need to be provided along with the identification number)

Passport		Passport Expiry Date	d	d	/	m	m	/	y	y	y	y	
Voter ID Card		PAN Card											
Driving License		Driving License Expiry Date	d	d	/	m	m	/	y	y	y	y	
NREGA JOB Card													
Others	Name of the ID	I	D	N	u	m	b	e	r	<small>Please refer Sr. No. 2 of the instructions.</small>			

I hereby authorize CRA registered with Pension Fund Regulatory and Development Authority (PFRDA) to use my Aadhaar details for National Pension System (NPS) and authenticate my identity through the Aadhaar Authentication system (Aadhaar based e-KYC services of UIDAI) in accordance with the provisions of the Aadhaar (Targeted Delivery of Financial and other Subsidies, Benefits and Services) Act, 2016 and the allied rules and regulations notified thereunder. I understand that the Aadhaar details (physical and / or digital, as the case maybe) submitted for availing services under NPS will be maintained in NPS till the time the account is not inactive in NPS or the timeframe decided by PFRDA, the regulator of NPS, whichever is later. I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by CRA registered with PFRDA till such time it is acting as CRA for my NPS account.

As per the amendments made under Prevention of Money-Laundering (Maintenance of Records) Second Amendment Rules, 2017 Aadhaar and PAN are mandatory under NPS. If you do not have Aadhaar and / or PAN at present, please ensure that these details are provided within six months of submission of this Subscriber Registration Form.

3. PROOF OF ADDRESS (PoA)*	Correspondence Address	Permanent Address
[Please tick (✓), as applicable] #Not more than 3 months old. Please refer Sr. No. 2 of the instructions	Passport /Driving License/UID (Aadhaar)/Voter ID card/NREGA Job Card/Ration Card/Others Registered Lease/Sale agreement of residence #Latest Gas/Electricity/Telephone[Landline] Bill	Passport /Driving License/UID (Aadhaar)/Voter ID card/NREGA Job Card/Ration Card/Others Registered Lease/Sale agreement of residence #Latest Gas/Electricity/Telephone[Landline] Bill

4.1 CORRESPONDENCE ADDRESS DETAILS*

Address Type*	Residential/Business <input checked="" type="checkbox"/>																	
Flat/Room/Door/Block no.								Landmark										
Premises/Building/Village																		
Road/Street/Lane																		
Area/Locality/Taluk																		
City/Town/District								PIN Code										
State/U.T.	S	I	K	K	I	M	I	N	D	I	A	C	o	u	n	t	r	y

4.2 PERMANENT ADDRESS DETAILS* Tick (✓) in the box in case the address is same as above.

Address Type*	Residential/Business <input checked="" type="checkbox"/>																	
Flat/Room/Door/Block no.								Landmark										
Premises/Building/Village																		
Road/Street/Lane																		
Area/Locality/Taluk																		
City/Town/District								PIN Code										
State/U.T.	S	I	K	K	I	M	I	N	D	I	A	C	o	u	n	t	r	y

5. CONTACT DETAILS

Tel. (Off) (with STD code)	+																				Tel. (Res): (with STD code)	+																				
Mobile* (Mandatory)	+	9	1																			(Mobile Number is required for communication and to get SMS alerts)																				
Email ID																																										

6. OTHER DETAILS (Please refer to Sr no. 3 of the instructions)

- ▶ Occupation Details* [please tick(✓)]
- Government Sector
- ▶ Income Range (per annum) Upto 1 lac 1 lac to 5 lac 5 lac to 10 lac 10 lac to 25 lac 25 lac and above
- ▶ Educational Qualification Below SSC SSC HSC Graduate Masters Professionals (CA, CS, CMA, etc.)

7. SUBSCRIBER BANK DETAILS* (Please refer to Sr no. 4 of the instructions)

(All the bank details are mandatory except MICR Code.)

!!! ENCLOSE CANCELLED CHEQUE

Account Type [please tick(✓)]	Savings A/c <input type="checkbox"/>	Current A/c <input type="checkbox"/>																																					
Bank A/c Number																																							
Bank Name																																							
Branch Name																																							
Branch Address																												PIN Code											
	State/U.T.											C o u n t r y																											
Bank MICR Code																			IFS Code																				

8. SUBSCRIBERS NOMINATION DETAILS* (Please refer to Sr. No . 5 of the instructions)

Name of the Nominee (You can nominate up to a maximum of 3 nominees and if you desire so please fill in Annexure III (Additional Nomination Form) provided separately)

First Name	Middle Name	Last Name

Relationship with the Nominee Date of Birth (In case of Minor)

Nominee's Guardian Details (in case of a minor)

First Name	Middle Name	Last Name

9. NPS OPTION DETAILS (Please tick (✓) as applicable)I would like to subscribe for Tier II Account also **NO** If Yes, please submit details in Annexure I.

(If you wish to activate Tier II account subsequently, you may submit separate application (Annexure S10) to the associated Nodal Office or to POP/POP-SP of your choice. The list of POP/POP-SPs rendering services under NPS and Annexure S10 is available on CRA website)

I would like my PRAN to be printed in Hindi **NO** If Yes, please submit details on Annexure II**10. PENSION FUND (PF) SELECTION AND INVESTMENT OPTION*** (Please refer to Sr no. 6 of the instructions)**NOT APPLICABLE FOR STATE GOVERNMENT EMPLOYEES**

NOT APPLICABLE FOR STATE GOVERNMENT EMPLOYEES

11. DECLARATION ON FATCA* (Foreign Account Tax Compliance Act) COMPLIANCE (Please refer to Sr no. 7 of the instructions):

Section I*

US Person* No

Section II*

For the purposes of taxation, I am a resident in the following countries and my Tax Identification Number (TIN)/functional equivalent in each country is set out below or I have indicated that a TIN/functional equivalent is unavailable (kindly fill details of all countries of tax residence if more than one):

Particulars		Country (1)
Country of tax residency		INDIA
Address in the jurisdiction for Tax Residence	Address Line 1	
	City/Town/Village	
	State	SIKKIM
	PIN Code	
Permanent Account Number (PAN)		
PAN Issuing Country		INDIA
Validity of documentary evidence provided (Wherever applicable)		Lifetime Validity

"I certify that:

- It shall be my responsibility to educate myself and to comply at all times with all relevant laws relating to reporting under section 285BA of the Act read with the Rules 114F to 114H of the Income tax Rules, 1962 thereunder and the information provided in the Form is in accordance with the aforesaid rules,
- the information provided by me in the Form, its supporting Annexures as well as in the documentary evidence are, to the best of my knowledge and belief, true, correct and complete and that I have not withheld any material information that may affect the assessment/categorization of the account as a Reportable account or otherwise.
- I permit/authorise the NPS Trust to collect, store, communicate and process information relating to the Account and all transactions therein, by the NPS Trust and any of NPS intermediaries wherever situated including sharing, transfer and disclosure between them and to the authorities in and/or outside India of any confidential information for compliance with any law or regulation whether domestic or foreign.
- I undertake the responsibility to declare and disclose within 30 days from the date of change, any changes that may take place in the information provided in the Form, its supporting Annexures as well as in the documentary evidence provided by me or if any certification becomes incorrect and to provide fresh self-certification along with documentary evidence,
- I also agree that in case of my failure to disclose any material fact known to me, now or in future, the NPS Trust may report to any regulator and/or any authority designated by the Government of India (GOI) /RBI/IRDA/PFRDA for the purpose or take any other action as may be deemed appropriate by the NPS Trust if the deficiency is not remedied by me within the stipulated period.
- I hereby accept and acknowledge that the NPS Trust shall have the right and authority to carry out investigations from the information available in public domain for confirming the information provided by me to the NPS Trust
- I also agree to furnish such information and/or documents as the NPS Trust may require from time to time on account of any change in law either in India or abroad in the subject matter herein.
- I shall indemnify NPS Trust for any loss that may arise to the NPS Trust on account of providing incorrect or incomplete information.

Date / /

Place :

Name of subscriber

Signature/Thumb Impression* of Subscriber in black ink
(* LTI in case of male and RTI in case of females)

